Francis J. Lawall (FL 0972) Michael H. Friedman Leon R. Barson PEPPER HAMILTON LLP 3000 Two Logan Square Eighteenth & Arch Streets Philadelphia, PA 19103-2799

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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

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In re: : Chapter 11

LEHMAN BROTHERS HOLDINGS, INC., et al., : Case No. 08-13555 (JMP)

:

Debtors. : Jointly Administered

:

VERIFIED STATEMENT OF PEPPER HAMILTON LLP PURSUANT TO FEDERAL RULE OF BANKRUPTCY PROCEDURE 2019

Pepper Hamilton LLP ("Pepper"), as counsel to the parties designated herein, hereby submits this verified statement pursuant to Rule 2019 of the Federal Rules of Bankruptcy Procedure, and states as follows:

- 1. Pepper has been retained to represent various creditors and parties in interest (collectively, the "Entities") in these jointly administered chapter 11 cases. Some or all of the Entities may hold claims against the Debtors. The Entities are listed on Exhibit A, which is attached hereto and made a part hereof.
- 2. Each of the Entities has requested that Pepper represent them in the Debtors' chapter 11 cases.

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3. Upon information and belief, as of the date hereof, Pepper does not hold

any claims against or any interest in the Debtors.

4. The Entities currently hold or will hold unsecured pre-petition claims,

rejection damage claims and/or administrative priority claims. The full amount of each of the

Entities' claims is undetermined at this time.

5. Pepper reserves the right to revise and supplement this statement as

necessary.

I, Francis J. Lawall, hereby certify that this Verified Statement is true and

accurate to the best of my knowledge, information, and belief.

Dated: May 12, 2009

PEPPER HAMILTON LLP

By:

/s/ Francis J. Lawall

Francis J. Lawall (FL 0972)

Michael F. Friedman

Leon R. Barson

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EXHIBIT A

- EnCana Corporation and EnCana Oil & Gas Partnership Box 28560 Calgary, AB T2P 255, Canada
- ING Bank, FSB
 ING Direct Legal Department
 802 Delaware Avenue
 10th Floor, Wilmington, DE 19801
- Pitcairn Property Holdings, Inc. 165 Township Line Road Suite 1500, Jenkintown, PA 19046
- RCN New York Communications LLC d/b/a RCN Metro Optical Networks RCN Telecom Services, Inc. 196 Van Buren Street Herndon, VA 20170